

18700 West Bluemound Rd | Brookfield, WI 53045 (262) 786-8771 | Email: iscebs@iscebs.org

# Personal Profile of International Society of Certified Employee Benefit Specialists Governing Council Nominee

In order to validate the ISCEBS Governing Council nomination, the following profile information should be returned to the nominator prior to July 15, 2025 for their submission to the International Society as an attachment to the nomination form.

This information will be reviewed by the Nominating Committee to evaluate the qualifications, credentials and contributions to the employee benefits field of all individuals nominated for the Governing Council.

Each Governing Council member is elected for a three-year term. If subsequently elected to serve as an officer, the term of service will extend beyond three years. A Governing Council member is expected to attend approximately three meetings per year. Governing Council members are reimbursed for their travel and out-of-pocket expenses in accordance with International Society policy.

More details on Governing Council responsibilities can be found on the Society website at www.iscebs.org/governance.

Nominee information (Please print clearly.)				
First name of person nominated	Last name			
Employer				
Title				
Address			🗆 Business	🗆 Home
City	State/Province	Country	ZIP/Postal code	
Phone				
Email				
Year in which CEBS designation, or GBA or RPA distinction was	attained			
How many years have you been a Society member?				
I am willing to serve on the Governing Council of the Internationa To the best of my knowledge, I certify that this information is true		nis information fo	or your consideration	

#### I. SOCIETY CONTRIBUTIONS

- 1. **Board of Directors (Governing Council) and Committees:** List past and present offices or positions of responsibility held.
- 2. Local Chapter Affiliation: List offices or positions of responsibility held. Describe any other contributions to a local chapter.
- 3. <u>Symposium Participation</u>: Indicate Symposium attendance. Also please indicate participation as a session speaker, moderator, etc.

Additional Comments:					
	2018	Boston, Massachusetts			
	2019	New Orleans, Louisiana			
	2022	Toronto, Ontario			
	2023	Seattle, Washington			
	2024	Nashville, Tennessee			

4. **CEBS Compliant** as of January 1, 2025



5. **Describe Other Contributions:** Include contributions to the Society or the CEBS<sup>®</sup> program such as articles published in *Benefits Quarterly* or *NewsBriefs*, as a CEBS instructor or as a virtual presenter. Also include any activities on behalf of the CEBS program undertaken outside of the Society or local chapter.

## II. PROFESSIONAL AND CIVIC CONTRIBUTIONS

**Employee Benefit Industry, Community and/or Social Organizations:** List names of organizations, offices or positions of responsibility held. Describe your role in these organizations.

### III. RECENT BUSINESS EXPERIENCE

Date of Experience	from	to	
Name of Company			
Title			
Business Address			
Primary Responsibiliti	es		
Date of Experience	from	to	
Name of Company			
Title			
Business Address			
Primary Responsibiliti	es		

### **IV.** Additional Information

Please explain why you would like to serve on the Governing Council and what contributions and perspectives you could share (500-word maximum).

#### **Ongoing Education**

List other professional designations, industry courses, certificates, etc.



www.iscebs.org





Mail this signed nomination form to: ISCEBS, 18700 West Bluemound Rd, Brookfield, WI 53045



For information, email iscebs@iscebs.org or phone (262) 786-8771.



